BUHLALD, 5,

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

No. 05-CV-6529

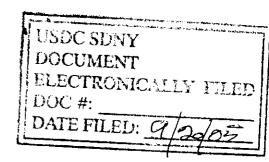
MICHAEL CONNELLY M.D.,

Plaintiff,

v.

JACK GRAY, ECCE CULINA, LLC, and CHESTNUT GROUP, LLC.,

Defendants.



STIPULATION AND ORDER OF DISMISSAL WITH PREJUDICE

WHEREAS, no party is an infant, an incompetent person for whom a committee has been appointed or conservatee, and no person not a party has an interest in the subject matter of the action, pursuant to Fed. R. Civ. P. 41(a)(1)(ii), the parties, by their authorized undersigned representatives, hereby stipulate and agree that the above-captioned action, be and hereby is dismissed with prejudice, with each party bearing its own costs and attorneys fees, and waiving all rights of appeal.

MICHAEL CONNELLY M.D.,

Plaintiff, By his attorneys,

MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO, P.C.

Ву:∑

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-and-

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Tel: (617) 542-6000 Fax: (617) 542-2241

Date:

9/12/2005

SO ØRDERED:

Hon. Naomi R. Buchwald, U.S.D.J.

/19/05 P

JACK GRAY, ECCE CULINA, LLC, and CHESTNUT GROUP, LLC.,

Defendants, By their attorneys,

FRANKFURT KURNIT KLEIN & SELZ, P.C.

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Date: